

Opposition Deadline: February 3, 2020 5:00 PM AST
Reply Deadline: February 18, 2020 5:00 PM AST
Hearing Date: March 5, 2020 9:30 AM AST

**UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**NOTICE OF FILING OF AMENDED MOTION OF AMBAC ASSURANCE
CORPORATION, FINANCIAL GUARANTY COMPANY, ASSURED GUARANTY
CORP., ASSURED GUARANTY MUNICIPAL CORP., AND U.S. BANK TRUST
NATIONAL ASSOCIATION, CONCERNING APPLICATION OF THE AUTOMATIC
STAY TO THE REVENUES SECURING PRIFA RUM TAX BONDS**

PLEASE TAKE NOTICE that on January 31, 2020, Ambac Assurance Corporation (“Ambac”), Financial Guaranty Insurance Company (“FGIC”), Assured Guaranty Corp. (“AGC”), Assured Guaranty Municipal Corp. (together with AGC, “Assured”), and U.S. Bank Trust National

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523 LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Association (“U.S. Bank” or the “Trustee”) (collectively with the foregoing, the “Movants”) filed their *Amended Motion of Ambac Assurance Corporation, Financial Guaranty Insurance Company, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and U.S. Bank Trust National Association, Concerning the Application of the Automatic Stay to the Revenues Securing PRIFA Rum Tax Bonds* (the “Motion”).

PLEASE TAKE FURTHER NOTICE that any response or objection to the Motion must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Tenth Amended Case Management Procedures (Case No. 3:17-bk-03283, ECF No. 8027-1) (the “Case Management Procedures”), and must be filed electronically with the Court by registered users of the Court’s case filing system, in searchable portable document format. Pursuant to the *Amended Interim Case Management Order for Revenue Bonds* (Case No. 3:17-bk-03283, ECF No. 10595) that the Court issued on January 31, 2020, oppositions to the Motion are due **February 3, 2020 at 5:00 p.m. (Atlantic Standard Time)** and replies are due **February 18, 2020 at 5:00 p.m. (Atlantic Standard Time)**.

PLEASE TAKE FURTHER NOTICE that the date of the hearing at which the Motion shall be considered by the Court is **March 5, 2020, at 9:30 a.m. (Atlantic Standard Time)** at the Clemente Ruiz Nazario United States Courthouse, at 150 Carlos Chardon Avenue, San Juan, Puerto Rico.

PLEASE TAKE FURTHER NOTICE that the relief requested in the Motion may be granted by the Court without a hearing if no objection is timely filed and served in accordance with the Court’s Case Management Procedures.

Dated: January 31, 2020
San Juan, Puerto Rico

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***Attorneys for Assured Guaranty Corp. and Assured
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CERTIFICATE OF SERVICE

I hereby certify that, on this same date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notifications of such filing to all CM/ECF participants in this case.

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